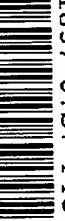


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HENRY I. SCHANZER
ATTORNEY AT LAW
29 BROOKFALL ROAD
EDISON, NEW JERSEY 08817
—
TEL. (732) 572-3984
FAX (732) 572-3653

January 15, 2002

Honorable Commissioner of Patents & Trademarks
Washington, D.C. 20231

Re: OPT 34
IMPROVED WAVE ENERGY CONVERTER

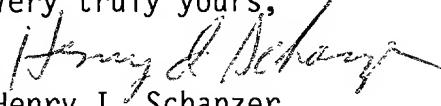
Dear Sir:

Enclosed herewith please find:

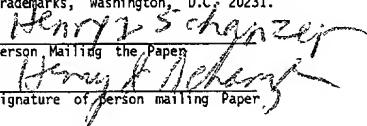
1. Transmittal Letter;
2. Application (Specification, Claims & Abstract - 37 pages);
3. Drawings - 17 sheets;
4. Declaration and Power of Attorney;
5. Applicant claims Small Entity Status; and
6. Check in the amount of \$499.00 for filing fee.

Thank you for your anticipated prompt attention to this matter.

Very truly yours,


Henry I. Schanzer

I hereby certify that this paper and the
documents referred to as attached therein are
being deposited with the United States Postal
Service on this date JANUARY 15, 2002 in
an envelope as Express Mail ET247216019US
addressed to Commissioner of Patents and
Trademarks, Washington, D.C. 20231.


Person Mailing the Paper
Signature of Person mailing Paper

IN THE UNITED STATES
PATENT AND TRADEMARK OFFICE

PATENT APPLICATION

CASE OPT 34

TITLE IMPROVED WAVE ENERGY CONVERTER

THE COMMISSIONER OF PATENTS AND TRADEMARKS
WASHINGTON, D.C. 20231

SIR:

Enclosed are the following papers relating to the above-named application for patent:

Transmittal Letter

Specification, Claims and Abstract - 37 pages

Drawing(s) - 17 sheets

Declaration & Power of Attorney TO BE PROVIDED

Small Entity Status is claimed

Assignment & Agreement TO BE PROVIDED

Assignment Recordation Sheet

Claims As Filed

	No. Filed	No. Extra	Rate	Calculations
Total Claims	25 - 20 =	7	x \$ 9 =	\$45.00
Independent Claims	5 - 3 =	2	x \$42 =	\$84.00
Basic Fee				\$370.00
Assignment				\$
				<u>TOTAL FEE: \$499.00</u>

Enclosed is the filing fee of \$499.00. The missing parts will be submitted, together with the additional fee for late filing of documents. Please direct all correspondence to Henry I. Schanzer, Esq., 29 Brookfall Rd., Edison, NJ 08817. Telephone calls should be made to me at Area Code (732) 572-3984.

Very truly yours,

Henry I. Schanzer
Attorney for Applicant
Reg. No. 25,219